



## **Vale informa sobre propostas de incorporação de empresas**

Rio de Janeiro, 20 de fevereiro de 2020 – A Vale S.A. (“Vale” ou “Companhia”), na forma do disposto no art. 2º, VII, da Instrução CVM nº 358, informa que, visando a simplificação de sua estrutura societária, propôs a incorporação, pela Companhia, das seguintes sociedades: Ferrous Resources do Brasil S.A.; Mineração Jacuípe S.A.; Minas da Serra Geral S.A.; MSE – Serviços de Operação, Manutenção e Montagens Ltda.; Mineração Guariba Ltda.; e Retiro Novo Reflorestamento Ltda, nas quais a Vale é titular de 100% das ações ou quotas representativas do capital social.

As propostas das incorporações aprovadas, na data de hoje, pelo Conselho de Administração serão submetidas à deliberação em Assembleia Geral de Acionistas da Vale, que será convocada no prazo legal.

Rio de Janeiro, 20 de fevereiro de 2020

Luciano Siani Pires

Diretor Executivo de Relações com Investidores



## Vale on subsidiaries incorporation proposals

Rio de Janeiro, February 20th, 2020 – Vale S.A. (“Vale” or “Company”), pursuant to the Article 2, VII, of Ruling 358/02, issued by the Brazilian Securities Commission (“CVM”), informs that, aiming at simplifying its corporate structure, has proposed the incorporation, by the Company, of the following subsidiaries: Ferrous Resources do Brasil S.A.; Mineração Jacuípe S.A.; Minas da Serra Geral S.A.; MSE – Serviços de Operação, Manutenção e Montagens Ltda.; Mineração Guariba Ltda.; and Retiro Novo Reflorestamento Ltda, whose capital shares or stocks are 100% held Vale.

The proposals of incorporation approved, as of today, by the Board of Directors, will be submitted to deliberation at Vale’s Annual Meeting of Shareholders, which will be convened within the legal term.

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This press release may include statements that present Vale’s expectations about future events or results. All statements, when based upon expectations about the future, involve various risks and uncertainties. Vale cannot guarantee that such statements will prove correct. These risks and uncertainties include factors related to the following: (a) the countries where we operate, especially Brazil and Canada; (b) the global economy; (c) the capital markets; (d) the mining and metals prices and their dependence on global industrial production, which is cyclical by nature; and (e) global competition in the markets in which Vale operates. To obtain further information on factors that may lead to results different from those forecast by Vale, please consult the reports Vale files with the U.S. Securities and Exchange Commission (SEC), the Brazilian Comissão de Valores Mobiliários (CVM) and in particular the factors discussed under “Forward-Looking Statements” and “Risk Factors” in Vale’s annual report on Form 20-F.